

Joint Owner Designation

To designate a Joint Owner(s) on your account, please complete the information below (one form per account). Please include a legible photocopy of the identification for any individual designated as a joint owner. Once this form has been completed and signed, return it to any Financial Partners branch or mail it to: Financial Partners Credit Union, 7800 E. Imperial Hwy, Downey, CA 90242, ATTN: Support Services. For assistance, please visit any Financial Partners branch or call 800.950.7328.

About you

Your Full Name _____
First Middle Last

Membership Account # _____

Please designate the joint owner(s) listed below on the following accounts (the two-digit number is located next to the account name on your statement):

- | | |
|---|--|
| <input type="checkbox"/> All Accounts | <input type="checkbox"/> Checking: Two-Digit Number _____ |
| <input type="checkbox"/> Regular Share: Two-Digit Number _____ | <input type="checkbox"/> Money Market: Two-Digit Number _____ |
| <input type="checkbox"/> Side Share Savings: Two-Digit Number _____ | <input type="checkbox"/> Certificate: Three-Digit Number _____ |

Joint Owner #1

Joint Owner's Full Name _____
First Middle Last

Joint Owner's Home Address _____

City _____ State _____ Zip _____

Home Phone _____ Relationship _____

Date of Birth _____ Social Security # _____ Mother's Maiden Name _____

Driver's License or State-Issued ID # * _____ State _____ Expiration Date _____

*Please include a legible photocopy of the identification for all joint owners.

Joint Owner #2

Joint Owner's Full Name _____
First Middle Last

Joint Owner's Home Address _____

City _____ State _____ Zip _____

Home Phone _____ Relationship _____

Date of Birth _____ Social Security # _____ Mother's Maiden Name _____

Driver's License or State-Issued ID #* _____ State _____ Expiration Date _____

*Please include a legible photocopy of the identification for all joint owners.

This account is subject to the terms and conditions set forth in the Credit Union's disclosures. The Account Owners of an account agree with each other and with the Credit Union that all funds and all accumulations therein are subject to the withdrawal or receipt by any one of the Account Owners, and payment to any one of them shall be valid and discharge the Credit Union from any and all liability for such payment. The Account Owners of an account expressly agree that each Account Holder is jointly and serially liable for any and all overdrafts, losses or charges to an account created by any Account Holder(s).

The Account is owned by all of the Account Owners whose signature appears below. Upon the death of an Account Owner of a Joint Account, any funds remaining in the Account at the death of a party to a joint account belong to the surviving Account Owners. The right of survivorship continues between the surviving Account Owners.

Primary Member Signature

Date

Joint Owner #1 Signature

Date

Joint Owner #2 Signature

Date